

HOW TO SET A SMART MONEY GOAL



Getting SMART
Setting a
money goal

There are many ways in which you can set, prioritise and maintain your goals.

What's your money goal?

[A large empty rectangular box with a pink border for writing a money goal.]

Think of a money goal and write it down in a sentence or two:



Getting SMART
What is SMART?



— Make notes for each aspect of a SMART money goal below.



SPECIFIC



MEASURABLE



ACHIEVABLE



REALISTIC



TIMELY

[A series of horizontal dotted lines for taking notes.]



Getting SMART
Setting a
SMART
money goal

Re-write your money goal into a SMART money goal below.



Now let's evaluate your money goal!



Is it **SPECIFIC** and sufficiently detailed?



Is it **MEASURABLE**? Have all the associated costs been factored in?



Can I feasibly **ACHIEVE** it?



Is it **REALISTIC**? Do I have the required skills, energy and resources?



Is it **TIMELY**? Do I have a time frame, start date, deadline or way to track my progress?